# Corporate Planner Excel/Excel Plus Client

Installation Notes

Standard Recommendations for Hardware and Software

# Corporate Planner
## CP-Excel

> **Please note!**
>
> Depending on the application of the software (structure size, number of users, calculations within the structure), the hardware configuration which is actually required may vary from this recommendation. We will be happy to assist you in the planning of your project-related system environment. On request, the installation can be carried out as a service of CP Corporate Planning AG. For complex IT environments, we also offer a technical workshop as preparation for the installation.

## Standard Recommendations for Hardware and Software

**An up-to-date operating system patch status is prerequisite for all installations.**

- Windows 10
- Processor with 4 cores
- 4 GB RAM
- 20 MB disk space is required for the installation
- Microsoft .NET Framework 4.8 (installs automatically)
- Windows Installer 4.5
- Microsoft Excel from 2013. Only locally installed versions of Microsoft Excel are supported.

For a detailed description of the installation please refer to the [Technical Manual](Technical Manual).

# Corporate Planner
## CP-Excel

## General Notes on Installation

All installations require **Administrator rights**. The Corporate Planner Excel client must be installed on every computer on which the Microsoft Excel add-in should be available.
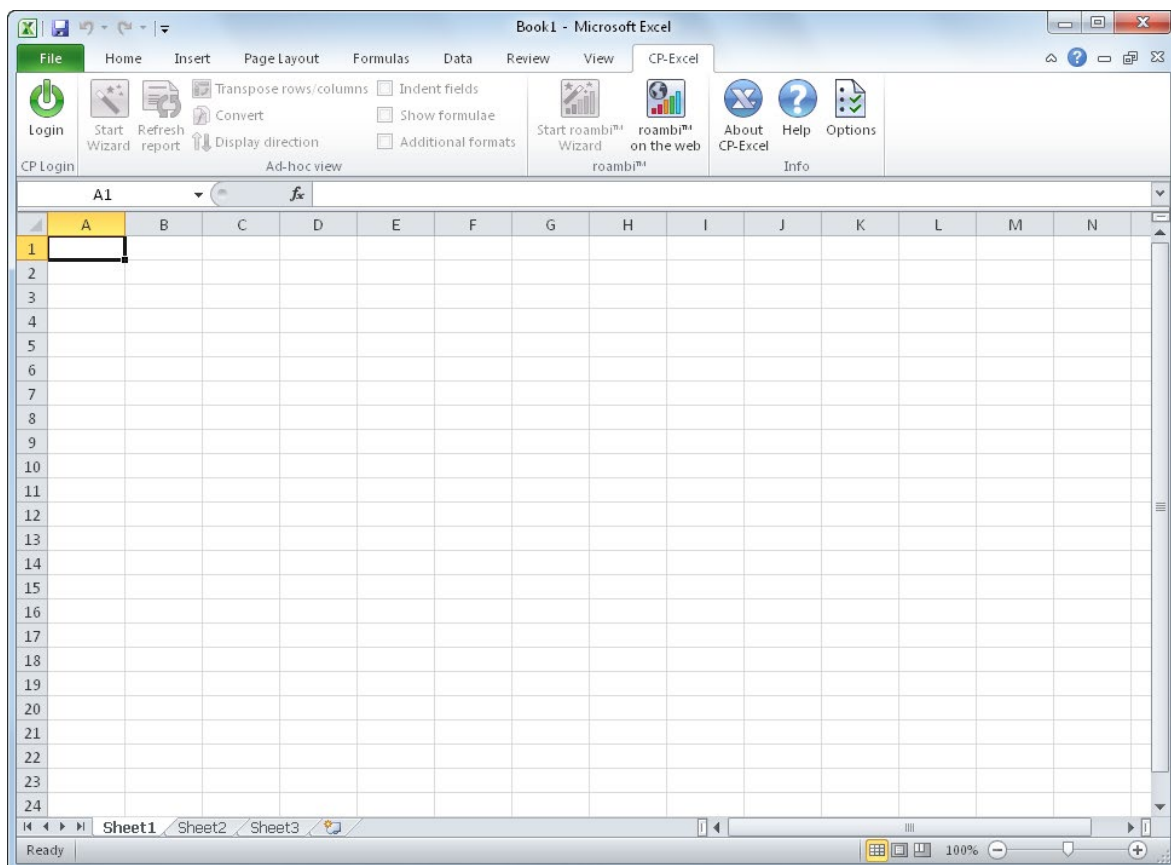
**Please note!**
A Microsoft Excel sheet adjusted with Corporate Planner Excel cannot be used with older versions of Corporate Planner Excel. Please make sure that all CP-Excel Clients are updated to the current version.

In all installations you will be guided step by step through the installation process. Always install he appropriate version of Corporate Planner Excel (32 or 64 bit) for your operating system.

At the start of the installation, a list of all missing software-related system requirements is displayed. All essential system requirements will be installed automatically. Please note that after the installation of Microsoft .NET the computer may need a restart.

In Microsoft Excel you will see that a new main tab named **"CP-Excel"** has been added.

## Modifying / Repairing an Installation

It is only possible to modify an installation or carry out a repair installation by running the setup again. Having done so, select the "Modify" or "Repair" option and follow the instructions of the Installation Wizard.

Changing or repairing the installation via the Windows Programs and Features is disabled at present.

## Licensing

Every Corporate Planner Excel client is automatically authorised through a valid Corporate Planner licence. The number of available Corporate Planner Excel clients is therefore equal to the number of Corporate Planner licences.

In order to be able to use the enhanced functions of CP-Excel Plus, you will need a separate licence which must also be assigned in the CP-Control Center. Please refer to Chapter 2 **'Installation and Activation of the Add-In'** in the CP-Excel manual for details.

## CP Corporate Planning GmbH Support

Our Support is available 24 hours a day via the Customer Portal at my.corporate-planning.com/cp. The active support hours are:

*Monday to Friday 8.30 a.m. – 5 p.m. (CET)*

If you have project-related issues relating to the planning and execution of your installation, you may wish to take up the services of our Technical Consultant.

*Monday to Thursday 8.00 a.m. - 5.00 p.m. (CET)*
*Friday 8.00 a.m. - 4.00 p.m. (CET)*
*Telephone (Switchboard): +49 40 431333-0*